

# MARKET AT A GLANCE

Tuesday, 29 July 2025



## Indices Update

Indices	Rate	% Chg
Dow Jones	44837.56	-0.14
Shanghai	3597.92	0.00
Sensex	80891.02	0.00
MSCI Asia Pacific	207.748	-0.29

## Currencies

Currencies	Rate	% Chg
USDINR	86.749	0.09
EURUSD	1.1592	0.03
USDJPY	148.6	0.05
Dollar Index	98.664	0.03

## International Market Rates

Commodities	Rate	% Chg
Gold (\$/oz)	3315.80	0.18
Silver (\$/oz)	38.04	0.00
NYMEX Crude Oil (\$/bbl)	66.73	0.03
NYMEX NG (\$/mmbtu)	3.048	2.01
COMEX Copper (\$/Lbs)	5.614	-0.03
LME NICKEL (\$/T)	15269	-0.10
LME LEAD (\$/T)	2022	0.22
LME ZINC (\$/T)	2813	0.25
LME ALUMINIUM (\$/T)	2629	-0.08

## Expected Opening In MCX

Commodities	Rate	% Chg
Gold mini	97448	-0.06
Silver mini	113104	0.22
Crude oil	5781	0.00
Natural Gas	264.7	1.63
Copper	89.200	0.26
Nickel	1870.00	0.00
Lead	181.20	-0.03
Zinc	266.67	0.25
Aluminium	253.65	0.47

## Intraday Technical Outlook

Instruments	Technical Commentary	Outlook
Gold LBMA Spot	Choppy trading expected but broad outlook remain bullish.	↔
Silver LBMA Spot	Choppy with mild positive outlook remains on the cards.	↔
Crude Oil NYMEX	Stiff support is seen at \$64 which if cleared would continue liquidation pressure.	↔
MCX	Technical Commentary	Outlook
Gold KG Aug	As long as Rs 95000 remain holds, expect recovery rallies for the day.	↔
Silver KG Sep	Expect rallies to continue as long as Rs 111000 hold downside.	↔
Crude Oil Aug	Prices remain choppy inside Rs 5900-5600 levels with mild negative bias.	↔
Natural Gas Aug	If Rs 265 hold downside, there are chances of recovery rallies for the day.	↔
Copper Aug	Break above Rs 905 may continue rallies. If not, likely to see corrective selloffs.	↔
Nickel Aug	Prices remain choppy with nil volume.	↔
ZincM Aug	A direct break above Rs 270 would continue rallies. If not, may see selling pressure.	↔
LeadM Aug	If unable to break above Rs 183 expect weakness for the day.	↔
AluminiumM Aug	If the support of Rs 252 remain undisturbed, expect recovery upticks for the day.	↔

## MCX TECHNICAL LEVELS

	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3
BULLION	GOLD AUG5	97177	96808	96337	97648	98017	98488	98857
	GOLDM AUG5	97140	96775	96295	97620	97985	98465	98830
	GOLD GUINEA JUL5	78301	77902	77305	78898	79297	79894	80293
	SILVER SEP5	112604	112156	111749	113011	113459	113866	114314
	SILVERM AUG5	114277	113848	113457	114668	115097	115488	115917
	SILVER MIC AUG5	114352	113830	114841	113341	113863	112852	113374
BASE METALS	COPPER AUG5	893.4	890.5	887.0	896.9	899.9	903.4	906.3
	LEAD AUG5	181.9	182.0	183.2	180.7	180.6	179.4	179.3
	ZINC AUG5	265.7	264.6	263.4	267.0	268.1	269.3	270.4
	ALUMINIUM AUG5	253.7	253.2	252.6	254.3	254.8	255.4	255.9
ENERGY	NATURALGAS AUG5	256.4	252.2	244.9	263.7	267.9	275.2	279.4
	CRUDE OIL AUG5	5686	5590	5524	5752	5848	5914	6010
INDICES	MCX BULLDEX	22875	22789	22656	23008	23094	23227	23313

## GLOBAL BENCHMARKS

NYMEX/COMEX	100 GOLD JUL25	3322.1	3315.0	3303.6	3333.5	3340.6	3352.0	3359.1
	SILVR 5000 JUL25	37.74	37.45	36.85	38.34	38.63	39.23	39.52
	LIGHT CRUDE SEP5	65.64	64.30	63.55	66.39	67.73	68.48	69.82
	NAT GAS AUG25	2.96	2.90	2.81	3.05	3.12	3.21	3.28
	HG COPPER JUL25	5.75	5.71	5.69	5.76	5.80	5.81	5.85
LME	ZINC	2945	2903	2885	2963	3005	3023	3065
	LEAD	2037	1999	1987	2049	2087	2099	2137
	ALUMINIUM	2629	2602	2590	2641	2668	2680	2707

BULLISH  
 BEARISH  
 MLD BULLISH  
 MILD BEARISH  
 +RANGE BOUND  
 - RANGE BOUND 

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